

**ISSUER QUARTERLY REPORT  
IN ACCORDANCE WITH SECTION 283BF(1) OF THE CORPORATIONS ACT 2001 (CTH)**

**ISSUER:** Mosaic Brands Ltd  
**ACN:** 003 321 579  
**NOTE:** MOZG: Mosaic Brands Convertible Bond – 8.0%  
**TRUSTEE:** Melbourne Securities Corporation Ltd (ACN 160 326 545)  
**PERIOD ENDING:** 30th September 2023

Item	Confirmed?	Comments
<b>Corporations Act 2001 – Chapter 2L</b>		
The Issuer and all guarantors have complied with the terms of the bonds, the provisions of the trust deed and Chapter 2L of the Corporations Act 2001.	<input checked="" type="checkbox"/> Yes, compliant <input type="checkbox"/> No, not compliant (Please provide details)	
The issuer confirms there have been no events during the quarter that has caused, or could cause, one or more of the following: a) any amount deposited or lent under the bonds to become immediately payable; b) the bonds to become immediately enforceable; c) any other right or remedy under the terms of the bonds or provisions of the trust deed to become immediately enforceable.	<input checked="" type="checkbox"/> Confirmed <input type="checkbox"/> Not confirmed (Please provide details)	
The issuer confirms there have been no circumstances that have occurred during the quarter that materially prejudice: a) the issuer, any of its subsidiaries or any of the guarantors; or b) any security interest included in, or created by the debentures or the trust deed.	<input checked="" type="checkbox"/> Confirmed <input type="checkbox"/> Not confirmed (Please provide details)	
The issuer confirms there have been no substantial changes in the nature of the business of the issuer, any of its subsidiaries or any of the guarantors during the quarter.	<input checked="" type="checkbox"/> Confirmed <input type="checkbox"/> Not confirmed (Please provide details)	
The issuer confirms none of the following events have not occurred during the quarter: a) the appointment of a guarantor; or, b) the cessation of liability of a guarantor body for the payment of the whole or part of the money for which it was liable under the guarantee; or, c) a change of name of a guarantor.	<input checked="" type="checkbox"/> Confirmed <input type="checkbox"/> Not confirmed (Please provide details)	

<p>The net amount outstanding on any advances at the end of the quarter if the borrower has created a security interest where:</p> <p>a) the total amount to be advanced on the security of the security interest is indeterminate; and,</p> <p>b) the advances are merged in a current account with bankers, trade creditors or anyone else.</p>	<p><input checked="" type="checkbox"/> N/A</p> <p><input type="checkbox"/> Applicable Amount: \$[Insert]</p>	
<p>The Issuer confirms it is not aware of any other matters that may materially prejudice any security interests or other interests of the bond holders.</p>	<p><input checked="" type="checkbox"/> Confirmed</p> <p><input type="checkbox"/> Not confirmed (Please provide details)</p>	
<p>The issuer has confirmed, via this report, any money deposited with, or lent to, a related body corporate during the quarter. Including:</p> <p>a) the total money deposited with, or lent to, the related body corporate; and,</p> <p>b) the total amount of money owing to the issuer at the end of the quarter with respect to the deposits or loans to the related body corporate.</p>	<p><input checked="" type="checkbox"/> N/A, no amounts deposited or lent</p> <p><input type="checkbox"/> Yes, details provided</p>	
<p>The Issuer provided details of any liabilities of a related body corporate it has assumed during the quarter including:</p> <p>a) the extent of the liability during the quarter; and</p> <p>b) the extent of the liability at the end of the quarter.</p>	<p><input checked="" type="checkbox"/> N/A, no liabilities assumed.</p> <p><input type="checkbox"/> Yes, details provided</p>	

This report is dated 25 October 2023

Signed for and on behalf of Mosaic Brands Limited by:

  
Richard Facioni  
Chairman

  
Scott Evans  
Chief Executive Officer